

# When Ratings Are Not Enough

RESNET 2008 Conference  
San Diego, CA  
February 19, 2008  
Courtney Moriarta  
Steven Winter Associates, Inc



# Introductions

- Who is here?
- Why are you here?

# Rating Procedures

- How many field inspections?
- What kind of diagnostics?
- Whose fault is it when failures occur?

# Purpose of HERS

- State building energy code compliance tool
- Qualification for programs designed to meet specific energy saving goals
- Provide the housing market the ability to differentiate residences based on energy efficiency

# Scope of a HERS Rating

The energy rating identifies the energy features and estimates the energy performance of a home.

It **does not** identify structural or health and safety related problems of a home.

# What HERS Ratings Do...

- Provide a benchmark for the energy performance of buildings
- Compare the predicted energy consumption of a specific building compared to a minimum standard

# What HERS Ratings Don't Do...

- Ensure building durability
- Ensure occupant comfort
- Ensure good indoor air quality
- Ensure a healthy living environment
- Prevent freezing pipes, mold, radon, or even high energy bills!
- Eliminate liability for the Rater

# Professional Liability

- What is it?
- Why should you care?



# Example 1

## The Too Cold Kitchen



# The Too Cold Kitchen



# The Too Cold Kitchen



# Another Too Cold House

- 10,000 sqft
- Located in coastal Massachusetts
- Insulated concrete forms
- Homeowner spent \$4 Million building the house and was offered \$10 Million to buy it from him when it was completed
- He should have taken the money.



# ENERGY STAR Qualified Homes Thermal Bypass Inspection Checklist

Home Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Thermal Bypass	Inspection Guidelines	Corrections Needed	Builder Verified	Rater Verified	N/A
1. Air Barrier and Thermal Barrier Alignment	Insulation is installed in full contact with the air barrier to provide continuous alignment of the insulation with the air barrier	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Shower / Tub at Exterior Wall	Exterior walls have been enclosed on all six sides	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Exterior walls have been fully insulated	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Insulated Floor Above Garage	Air barrier is installed at any exposed edges of insulation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Insulation is installed to maintain permanent contact with the underside of the sub-floor decking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Walls Adjoining Unconditioned Spaces	Continuous top and bottom plates are installed with an air barrier on the unconditioned side of insulated walls, including exposed edges of insulation at joists and rafters	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Insulation is completely aligned with interior wall finish and the air barrier on the unconditioned side	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Attic Access Panel / Drop-Down Stair	Attic access panel or stair is fully gasketed for an air-tight fit	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Attic access panel or stair is covered with insulation that is attached and fits snugly in the framed opening	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Cantilevered Floor	Air barrier spans cantilever and any exposed edges of insulation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Floor framing is completely filled with insulation or insulation is installed to maintain permanent contact with the sub-floor decking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Duct Shaft / Piping Shaft and Penetrations	Openings to unconditioned space are sealed with solid blocking and any remaining gaps are sealed with caulk or foam	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Flue Shaft	Opening around flue is fully sealed with flashing and any remaining gaps are sealed with fire-rated caulk or sealant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Combustion clearance between flue and combustible materials (e.g., OSB) are properly closed with UL- approved metal collars	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Attic Eaves	Solid baffles are provided at framing bays to avoid wind washing of attic insulation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

# Example 2

## The Ventilation System That Doesn't Work



# Example 3

## Condensing Boilers

- Condensing boilers don't condense if the return water temperature is too high
- So, installing a high efficiency boiler with the wrong distribution system or controls will result in a 92% boiler running constantly at 80% (for example)

## Example 4

# Air Conditioners that Don't Perform

- System airflow
- Refrigerant charge
- Delivery airflows



# Example 5

## Combustion Safety

- Backdrafting
- Gas leaks
- Carbon monoxide

# Carbon Monoxide and Gas Ovens



# Example 6

## Water Usage

- In some municipalities, water and sewer bills rival heating and cooling bills
- This is a big deal

# Example 7

## Mold Problems



# What We Need Beyond Ratings to Make Sure Things Work

- Thermal Bypass Checklist, and help from the GC and subs
- Ventilation system commissioning
- Heating and cooling system commissioning
- Combustion safety testing
- Infrared inspections?
- Water/sewer audits?