

# ACCA Manual J Load Calculations

Understanding what is needed to  
do a proper load calc

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# Objectives Of A Load Calculation

- § To determine the proper sizing of HVAC equipment for a structure (Block Load)
- § To determine the heating & cooling requirements for individual rooms ( room by room load)
  - Determine Proper Duct Design

# Why Bother Sizing?

§ Obviously don't want one to small

§ Avoid Callbacks

§ So just make it real big

# Why Bigger Is Not Better

- § Higher initial cost
- § Higher operating costs
- § Cycling reduces your efficiency
- § Cycling wears out sooner
- § Cycling reduces dehumidification

# Most Homes Are Oversized

§ PG&E Study 53% of A/C units

§ Oversized by 12,000 BTUs (1ton)

§ Pacific Northwest Labs 1/3 of A/C units

§ Oversized by 12,000 BTU's (1ton)

§ Fort Collins CO

§ On Average Furnaces were oversized by more then 150%

§ On Average A/C units were oversized by more then 175%

# Every House Has To Have Ventilation

- § How much air does a home need?
- § How does it get it's air?
- § What is Infiltration?
- § Three Types (Natural, Mechanical, Ventilation )

# New Construction Mistakes

# New Construction Mistakes

## § The Infiltration always is a guess!!!

- The house is not finished
- Construction mistakes cannot be taken into account

## § Same plan is used for multiple subdivisions

- Orientation on lot could be different
- Outdoor shading can change
- But equipment is still the same (A/C issues more)

## § Looking at worst case scenarios

- Not adding indoor shading factors
- In many cases add up to ½ ton

# New Construction Mistakes

## § Not Evaluating Overhangs & Benefits

- They skip these as it seems like a minor detail
- But in many cases this can reduce up to 1 ton (2500 sq ft)

## § Assuming Duct & Envelope Leakage Equivalent

- Increase ACH to compensate for duct leakage
- Don't take into effect that you can have both duct and envelope leakage, or only one of each

## § Using the wrong Infiltration rate

- Assuming code ventilation as Infiltration

# New Construction Mistakes

§ Actually just assume leaky construction

- They don't take into account that building may be tight
- But in many cases this can reduce up to 1 ton (2500 sq ft)

§ All of this can lead to improper sizing of HVAC Equipment

# Retrofit Mistakes

# The Customer Wanted a Bigger One

- § Hot/cool room problem
- § Old unit couldn't keep up: was dirty w. wrong charge, now the new clean bigger unit is way oversized
- § Customer wants to be able to get to 68° because of sweating
- § Wanted greater pull down capability when home from work
- § Just thought bigger would be better

# The Contractor Wanted A Bigger One

- § Contractor sold customer on it based on bigger is better, to avoid call backs
- § Rules of thumb (that are not correct)
  - § 500 ft<sup>2</sup> per ton
  - § 1 cfm/ft<sup>2</sup>
  - § Latent = 1.3 x sensible
- § Sold what was “on hand”
- § Did bad load calc
  - § mistakes, orientation, shading
  - § multiple safety factors

# "It's OK To Guess Air Infiltration Rates For ACCA Manual J"

- § We Measure Walls To Within An Inch,  
Then Guess At Infiltration Equal To  
30% to 40% Of The Load!
- § Duct Leakage To Outside A Major  
Factor
- § If You Don't Test, You Don't Know
- § Manual J Now Has Blower Door Test  
Inputs

Right-Suite Residential J8 - [Project1.rrp: Simplified Method Infiltration for Entire House]

File Edit View Show Drawing Options Window Help

Equipment in entire house  
 Equipment in zones  
 Current system  
**Infiltration method**  
 Load calculation method  
 Adjust load for ARI standard rating  
 Hotlink Right-D to Right-J8  
 Hot-link Drawing  
 Enable automatic takeoffs  
 Show item costs  
 Display overridden values in reports  
 U.S. customary (I-P) units  
 Metric (SI) units

Simplified  
 Detailed  
 Blower door

**Simplified Method**

**Conditions**

Isolated zone

**Summary**

| Conditioned floor area | [ 2562 ]  | ft <sup>2</sup> | Cooling | [ 2562 ]  | ft <sup>2</sup> |
|------------------------|-----------|-----------------|---------|-----------|-----------------|
| Above grade volume     | [ 20496 ] | ft <sup>3</sup> |         | [ 20496 ] | ft <sup>3</sup> |
| Air change rate        | [ 0.30 ]  | ach             |         | [ 0.15 ]  | ach             |
| Unadjusted AVF         | [ 102 ]   | cfm             |         | [ 51 ]    | cfm             |
| Vent adjustment        | 0         | cfm             |         | 0         | cfm             |
| Net AVF                | 102       | cfm             |         | 51        | cfm             |

Entire House/1 room | 1 zone | 1 room | MJ8 | NUM | 02/03/04 | 03:05PM

# The “Guess At The Infiltration Rate” Method



### Simplified Method Infiltration for Entire House

**Conditions**

Isolated zone



Construction quality:

Number of fireplaces:

Fireplace quality:

**Summary**

|                        | Heating                  | Cooling                  |
|------------------------|--------------------------|--------------------------|
| Conditioned floor area | [ 2562] ft <sup>2</sup>  | [ 2562] ft <sup>2</sup>  |
| Above grade volume     | [ 20496] ft <sup>3</sup> | [ 20496] ft <sup>3</sup> |
| Air change rate        | [ 1.75] ach              | [ 0.80] ach              |
| Unadjusted AVF         | [ 598] cfm               | [ 273] cfm               |
| Vent adjustment        | 0 cfm                    | 0 cfm                    |
| Net AVF                | 598 cfm                  | 273 cfm                  |

Right-Suite Residential J8 - [Project1.rrp: Drawing Screen]

File Edit View Show Drawing Options Window Help

16B-30ad - Ceiling under vented attic, no radiant  
 22A-tph - Tile covered slab on grade, heavy moi  
 1D-c2ow - Operable, clear glass, wood frame, ...  
 12E-0sw - Wood stud frame, siding or stucco, r

Property Sheet

| Room                      | Wall                | Ceiling | Floor |
|---------------------------|---------------------|---------|-------|
| Room name                 | Room1               |         |       |
| Include in calculations?  | Yes                 |         |       |
| Zone name                 | Entire House        |         |       |
| Room condition            | Heating and cooling |         |       |
| Ceiling height (ft)       | 8.0                 |         |       |
| Number of occupants       | 0                   |         |       |
| Number of appliances      | 0                   |         |       |
| Duct heat loss factor (%) | 14.5                |         |       |
| Duct sensible gain facto  | 19.9                |         |       |

Sheet 1

- Building
- Ducts
- Duct notatio

HVAC Shapes

Room1, 61'0" x 42'0"

Entire House/1 room | 1 zone | 1 room | MJ8 | NUM 02/03/04 03:01PM 11'0", 37'0" 61'0"

Page 4 | Sec 1 | 4/4 | At 1" | Ln 1 | Col 2 | REC | TRK | EXT | OVR

Start | Succ... | Palm... | Righ... | Docu... | 3:01 PM

# How To Get To "Ducts Sealed/Unsealed"

Right-Suite Residential J8 - [Project1.rrp: Drawing Screen]

File Edit View Show Drawing Options Window Help

16B-30ad - Ceiling under vented attic, no r  
22A-tph - Tile covered slab on grade, heav

5' 10' 15'

36'  
40'  
46'  
50'  
56'

### Duct Loads for Room1

Duct location: Vented attic

Roof material:  
 Asphalt shingle  
 Tar and gravel  
 Metal or membrane  
 Wood shake  
 Tile, slate, or concrete

Roof color:  
 Dark  
 Light  
 White  
 Radiant barrier

Duct system:  
 Radial  
 Trunk and branch  
 Sealed

Heating discharge air temperature: 100 °F

Insulation R value: 6.0 ft<sup>2</sup>·F/Btuh

Results:  
Description: Vented attic (dark asphalt shingle roof), radial, unsealed, R-6

Manual J8 table: 7B-RN Latent gain: [2330] Btuh

Heat loss factor: [26.5] % Sensible gain factor: [43.0] %

Help OK Cancel

Sheet 1  
Building  
Ducts  
Duct notatio

HVAC Shapes

Entire House/1 room 1 zone 1 room M38 NUM 02/03/04 03:00PM 11'0", 37'0" 61'0"

Page 2 Sec 1 2/2 At 5.6" Ln 3 Col 1 REC TRK EXT OVR

Start Succ... Palm ... Righ... Docu... 3:00 PM

Right-Suite Residential J8 - [Project1.rrp: Zone Information for Entire House]

File Edit View Show Drawing Options Window Help

| Form J1<br>Load Summary |                     | Heating<br>(Btuh) | Cooling            |                  |
|-------------------------|---------------------|-------------------|--------------------|------------------|
|                         |                     |                   | Sensible<br>(Btuh) | Latent<br>(Btuh) |
| 6-11a                   | Envelope subtotal   | 29581             | 14142              | 15439            |
| 12                      | a) Infiltration     | 34852             | 4810               | 6439             |
|                         | b) Room ventilation | 0                 | 0                  | 0                |
| 13                      | Internal            | 0                 | 0                  | 0                |
| 14                      | Subtotal            | 64433             | 18952              | 6439             |
| 15                      | Ducts               | 17089             | 8157               | 2330             |
| 16                      | Central ventilation | 0                 | 0                  | 0                |
| 17                      | Humidification      | 0                 | 0                  | 0                |
| 18                      | Piping              | 0                 | 0                  | 0                |
| 19                      | Blower              | 0                 | 0                  | 0                |
| 20                      | Total               | 81522             | 27109              | 8769             |

| Equipment Capacity |           | Rating multiplier  | 0.96             |
|--------------------|-----------|--------------------|------------------|
| Heating<br>(Btuh)  |           | Sensible<br>(Btuh) | Latent<br>(Btuh) |
| Equipment load     | [ 81522 ] | [ 26024 ]          | [ 8769 ]         |

Required total cooling capacity at Sensible Heat Ratio (SHR) = 0.70: 3.1 ton

For Help, press F1

Entire House/1 room | 1 zone | 1 room | MJ8 | NUM | 02/03/04 | 02:57PM

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Start

**Assuming Leaky House and Ducts**

Right-Suite Residential J8 - [Project1.rrp: Simplified Method Infiltration for Entire House]

File Edit View Show Drawing Options Window Help

### Simplified Method Infiltration for Entire House

**Conditions**

Isolated zone



Construction quality: **Tight**

Number of fireplaces: 1

Fireplace quality: **Tight**

**Summary**

|                        | Heating                  | Cooling                  |
|------------------------|--------------------------|--------------------------|
| Conditioned floor area | [ 2562] ft <sup>2</sup>  | [ 2562] ft <sup>2</sup>  |
| Above grade volume     | [ 20496] ft <sup>3</sup> | [ 20496] ft <sup>3</sup> |
| Air change rate        | [ 0.30] ach              | [ 0.15] ach              |
| Unadjusted AVF         | [ 102] cfm               | [ 51] cfm                |
| Vent adjustment        | [ 0] cfm                 | [ 0] cfm                 |
| Net AVF                | 102 cfm                  | 51 cfm                   |

Entire House/1 room | 1 zone | 1 room | MJ8 | NUM | 02/03/04 | 02:56PM

**Now Let's Assume The House & Ducts Are Tight**

Right-Suite Residential J8 - [Project1.rrp: Drawing Screen]

File Edit View Show Drawing Options Window Help

16B-30ad - Ceiling under vented attic, no r  
22A-tph - Tile covered slab on grade, heav

5' 10' 15'

36'  
40'  
46'  
50'  
56'

### Duct Loads for Room1

Duct location: Vented attic

Roof material:  
 Asphalt shingle  
 Tar and gravel  
 Metal or membrane  
 Wood shake  
 Tile, slate, or concrete

Roof color:  
 Dark  
 Light  
 White  
 Radiant barrier

Duct system:  
 Radial  
 Trunk and branch  
 Sealed

Heating discharge air temperature: 100 °F

Insulation R value: 6.0 ft<sup>2</sup>·°F/Btuh

Results

Description: Vented attic (dark asphalt shingle roof), radial, sealed, R-6

Manual J8 table: 7B-RS Latent gain: [545] Btuh

Heat loss factor: [14.5] % Sensible gain factor: [19.9] %

Help OK Cancel

Sheet 1  
Building  
Ducts  
Duct notatio

HVAC Shapes

Entire House/1 room 1 zone 1 room MJ8 NUM 02/03/04 03:01PM 11'0", 37'0" 61'0"

Page 3 Sec 1 3/3 At 5.6" Ln 3 Col 1 REC TRK EXT OVR

Start Succ... Palm ... Righ... Docu... 3:01 PM

Right-Suite Residential J8 - [Project1.rrp: Zone Information for Entire House]

File Edit View Show Drawing Options Window Help

| Form J1<br>Load Summary |                     | Heating<br>(Btuh) | Cooling            |                  |
|-------------------------|---------------------|-------------------|--------------------|------------------|
|                         |                     |                   | Sensible<br>(Btuh) | Latent<br>(Btuh) |
| 6-11a                   | Envelope subtotal   | 29581             | 14148              |                  |
| 12                      | a) Infiltration     | 5975              | 902                | 1207             |
|                         | b) Room ventilation | 0                 | 0                  |                  |
| 13                      | Internal            |                   | 0                  | 0                |
| 14                      | Subtotal            | 35556             | 15044              | 1207             |
| 15                      | Ducts               | 5142              | 3001               | 545              |
| 16                      | Central ventilation | 3983              | 1202               | 1610             |
| 17                      | Humidification      | 0                 |                    |                  |
| 18                      | Piping              | 0                 |                    |                  |
| 19                      | Blower              |                   | 0                  |                  |
| 20                      | Total               | 44680             | 19247              | 3362             |

| Equipment Capacity |           | Rating multiplier  | 0.96             |
|--------------------|-----------|--------------------|------------------|
| Heating<br>(Btuh)  |           | Sensible<br>(Btuh) | Latent<br>(Btuh) |
| Equipment load     | [ 44680 ] | [ 18477 ]          | [ 3362 ]         |

**Required total cooling capacity at Sensible Heat Ratio (SHR) = 0.70: 2.2 ton**

For Help, press F1

Entire House/1 room | 1 zone | 1 room | M18 | M0M | 02/03/04 | 03:02PM

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Start

**Assuming Tight House and Ducts**

# Software Test Data

Software today can tell...

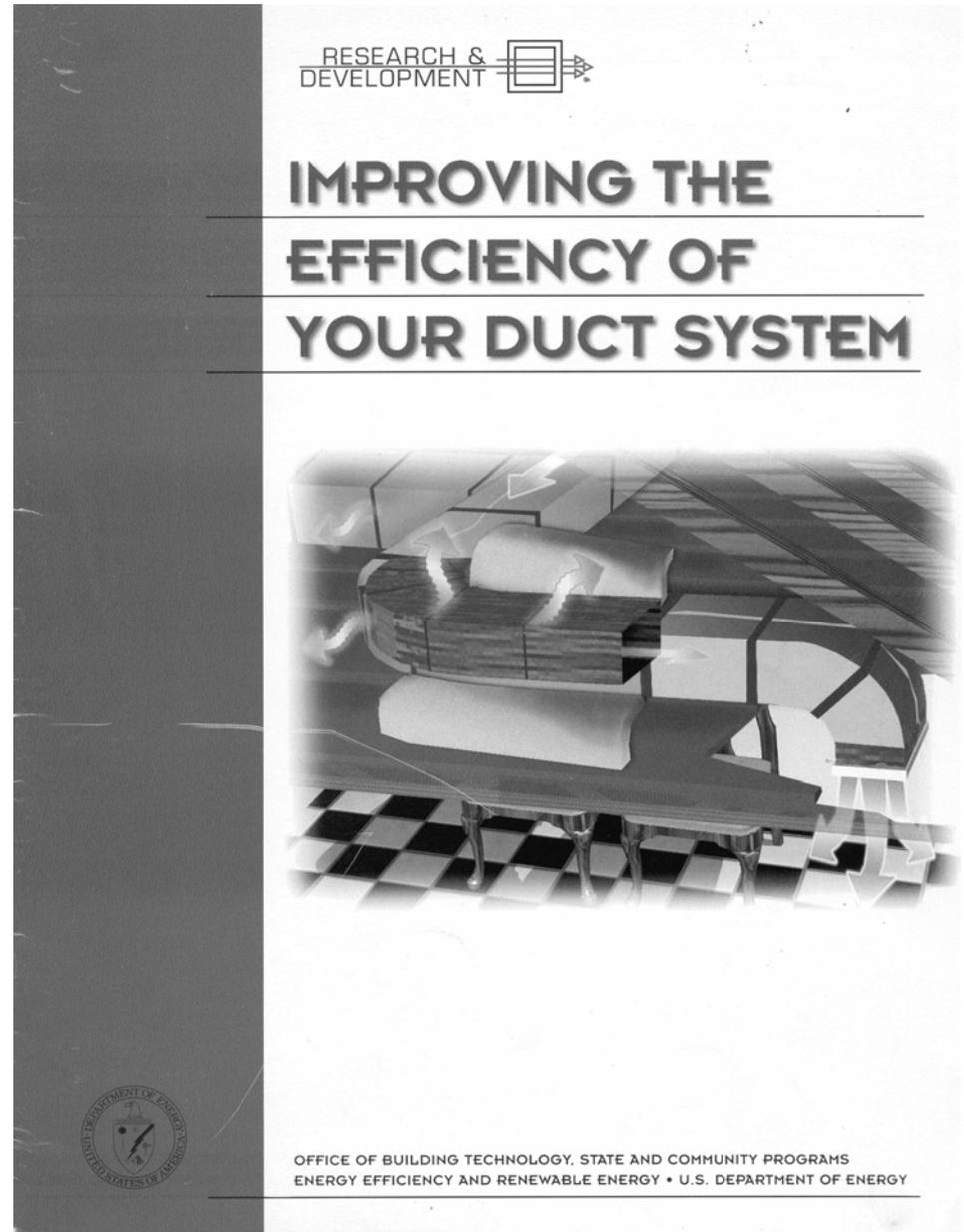
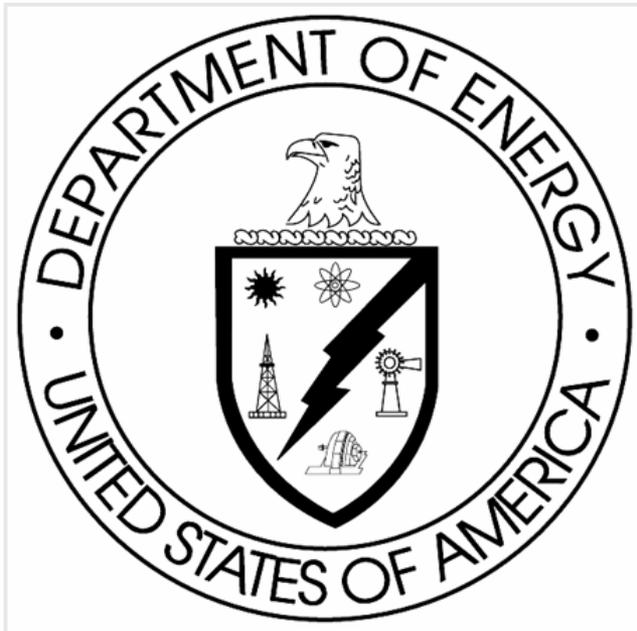
- How Big the hole is in the house
- What the air changes are
- How much water we need to add or remove to keep the home at the right humidity levels
- How much duct leakage we have
- How many CFMs are needed to positively pressurize the home

# Missing Insulation & Thermal Bypass Issues

You need to put in the correct insulation levels and note missing insulation along with thermal bypasses

We Know Attic  
Duct Systems  
Wastes Energy!  
But How Much?

# Department of Energy Report



## COMPONENTS OF THE DUCT SYSTEM

*A duct system is a branching network of round or rectangular tubes — generally constructed of*

*conditioner, or heat pump) contains a fan that forces heated or cooled air into supply ducts leading to the*

# ENERGY LOSSES AND COSTS

*Typical duct systems lose 25 to 40 percent of the heating or cooling energy put out by the central furnace, heat pump, or air conditioner.* Homes with ducts in a protected area such as a basement may lose somewhat less than this, while some other types of systems (such as attic ducts in hot, humid climates) often lose more.

based on the national average use of natural gas and electricity for central heating and cooling at national average energy cost of 70 cents per therm, and 8 cents per kilowatt-hour. With these savings, the cost to seal and insulate the ducts would most likely be paid for after three years. These estimates apply to retrofitting

heat the cold air outside the ducts. If the ducts are in an attic or vented crawl space that is nearly as cold as the outdoors, this heat is completely lost. If the ducts are in a basement, some of the heat lost from the ducts may be recaptured by warming the basement ceiling enough to reduce the heat lost from the house.

an existing home. For ductwork would be a potential savings would to install sealant and it less than one year.

Duct systems lose energy of heat from the warm

# Duct Leakage % Loss Can Be Much Greater Than Usually Thought

§ Researchers have determined that a 10% return leak from a 120 degree attic causes a 30% drop in the air conditioner's capacity and efficiency.

# Understanding Pressure Imbalances

Pressure imbalances can cause hot or cold rooms

Pressure imbalances can cause hot or cold air to be brought into the home

# “Air Balancing Can Solve Hot and Cold Rooms”

“To be able to balance a system, it must  
be balance-able.”

# Balancing Duct Systems

- § Must Be Sized Properly
- § Must Be Airtight (Fall within the standards)
- § Must Have Balancing Dampers
- § Must Have Returns In Every Room
- § Must Have Room By Room H/C Load

# Knowing How To Do Load Calc

- § Just running software can not guarantee proper sizing
- § You have to understand both on new construction and retrofit what Manual J assumes and expects
- § Without testing existing structures you are still only guessing
- § Bottom Line...don't guess...know



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