RESNET 2003 ANNUAL CONFERENCE FEBRUARY 25, 2003



Update ENERGY STAR

Overview of Presentation



- A review
- What are the numbers?
- Who is helping?
- So, why are we changing that logo....again?
- Who to talk to at RESNET 2003
- Who I am not talking to at RESNET 2003
- The future



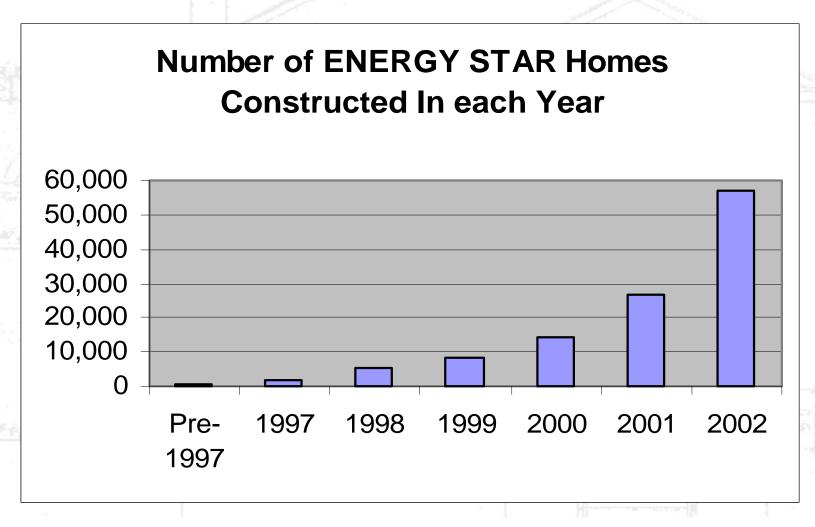
What are the numbers?



 There are now more than 100,000 ENERGY STAR Homes in the ground !!!

What are the numbers?





What are the numbers?



Summary of National Data (2003)			
Verification Method	# of Homes	% of Total Homes	
HERS	29133	78%	
BOPs	5773	15%	
Equivalent	0	0%	
Manufactured	2411	6%	
Total	37317	100%	

Summary of National Data (2003)			
	# of	% of Total	
Rating Type	Homes	Homes	
Full Rating	18244	49%	
Sampled Rating	16662	45%	
Manufactured Rating	2411	6%	
Total	37317	100%	

Who is helping? You are all helping!



ENERGY STAR Awards for Excellence 2003



Partner of the Year-New Homes

- Astoria Homes
- Guaranteed Watt Saver Systems-West
- Energy Sense
- California ENERGY STAR New Homes Program
- Pardee Homes
- Oncor
- CenterPoint Energy
- Clayton Homes
- Las Vegas Energy Star Breakfast Club (Hon. Mention)

ENERGY STAR Awards for Excellence 2003



- Excellence in Home Improvement
 - NYSERDA
- Regional, State and Community Leadership
 - Wisconsin's Focus on Energy

Sometimes we are placed in tight situations





Other Recognition?



ENERGY STAR Rater Award Winners

ENERGY STAR Provider Award Winners

ENERGY STAR Sponsor Award Winners

The ENERGY STAR Program



- ENERGY STAR Homes is part of a larger national effort
- Sizable benefits thru 2002
 - 750 million products sold
 - thousands of buildings upgraded
 - 100,000 new homes in place
- 12 million cars worth of green house gas emissions avoided
- \$6 billion saved annually

There is much more to do



- Triple the savings by 2010 (from 2000)
- Build consumer awareness of label
- Motivate consumers (other than rebates)
- Build home improvement
 - duct sealing, home sealing, whole home performance are big opportunities
- Transform C&I approaches
 - whole building approach, many building types
 - industrial

So, Why are we changing the mark?





R.I.P.

There is a clear hurdle to rapid growth



- Energy Star mark not pulling its weight!
- Existing mark has limitations on three levels:
 - the meaning and associations of the mark
 - little emotional content
 - consumers want more than dollar savings
 - the aesthetic values and meaning of the mark are outdated
 - the practical and executional limitations of the mark
 - not read as Energy Star
 - recessive

Example of current mark





- Can read SEARS,
 Kenmore, and
 TRANE
- Where is ENERGY STAR?

Example of current mark





Can read
 LOWES, SHARP

Can you read ENERGY STAR?

What should the mark be?



- Strategic
 - Support an environmental message
 - Offer breadth of opportunity
 - Elicit more emotional response
- Aesthetic appeal
- Practical
 - Not recessive
- Source of authority; government backed
 - Read as "ENERGY STAR"
 - Easy to transition

The new mark and why





- Can now be read as ENERGY STAR
- Not recessive, works well when small
- Box is stronger, more authoritative
- Blue is aspirational
- Easy to change

Recommendations for the other marks









New mark does work better





on central cooling systems by Kenmore° or Trane°

- Save up to 20% on annual energy costs**
- Only Sears sells high-efficiency products from Kenmore & Trane
- Satisfaction Guaranteed or Your Money Back

1-800-964-8050

Call for a **free in-home estimate** on a new or replacement system. HURRY! Limited time offer. Call today!







- 0% financing until January 2003 on select 13-18 SEER central cooling systems when you use your Sears card. Not applicable to prior purchases. This offer is not valid in connection with any other offers. Offer ends July 27, 2002.
- ** The EPA estimates that Energy Star* qualified cooling systems, when properly sized and installed, can save up to 20% on annual cooling costs. Your actual savings may vary. See sales associate for details.

The following license is held by or on behalf of Sears, Roebuck and Co.: CT (HNAC #308530); MD (MHIC #32117; James Myzick, HNAC #3942); Rockland County, NY Licensed Subcontractors. Some services and installation performed by Sears Authorized licensed contractors, additional Sears license information available upon request. Service not available in all areas.

Sears installs, maintains and repairs the brands you want with the guarantees you need.



New mark does work better





When does this happen?



 EPA and DOE are beginning to use the new mark in promotions

 You have two years to move to the new logo

Who to talk to at RESNET 2003



- Jon Passe-ENERGY STAR Partner Support Coordinator
- Sam Rashkin-ENERGY STAR New Homes Program Director
- Mike Rogers-Home Peformance with ENERGY STAR
 - Session #5:"Seizing Opportunities with E*
- ICF Regional Account Managers

David Lee's picks for RESNET 2003



- "How Reliable is Sampling"-Session #5
- "Paths of Glory"-Elements of Successful ENERGY STAR Homes Labeling Program-Session #5
- "Setting the Standard for Home Performance in Existing Homes" The Building Performance Institute-Session #6

The Future?



Let's not let this happen!

